

# 2026 FGFOA E-Bulletin

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## The FGFOA Free Internet Webinar Series Presents **Arbitrage**

Thursday, July 9, 2026  
2:00 p.m. – 3:40 p.m. EDT  
CPE: 2 Hours TB  
Field of Study: Taxes - Technical

### **Presenter:**

Robert Goubert, **Director**

Mick Devereux, **Senior Manager, Arbitrage Compliance Specialists, Inc**

### **Overview:**

What is arbitrage, how is it calculated and what to do now that you may have positive arbitrage?

### **Key Focus Areas:**

Arbitrage Rebate

- What is it?
- Funds/Proceeds Subject to Arbitrage
- Exceptions to Arbitrage

Yield Restriction

- Comparison/Contrast to Arbitrage Rebate
- Temporary Periods

Reporting Requirements

- Computation Dates
- Payment Deadlines/Submission
- Late Payments
- Current Trends

### **Learning Objectives:**

After attending this webinar, participants will have an understanding of the following:

- Arbitrage Rebate – how it is calculated and what funds/proceeds are subject to arbitrage
- Exceptions to Rebate – small issuer and spending exceptions
- Yield Restriction – how it is similar and different to rebate, temporary periods
- Reporting Requirements – how often calculations should be completed, payment deadlines, what to do when a liability payment is due to the IRS



## Webinar Registration

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