

2026 FGFOA Annual Conference

June 13-17, 2026

*Loews Sapphire Falls Resort
Orlando, FL*

**Schedule at a Glance &
Exhibitor Directory**



GENERAL INFORMATION

This program contains the general schedule and locations for all conference activities, as well as the exhibitor directory. For detailed information on workshop content and speakers, please refer to our mobile app.

Conference App

To download the **FGFOA mobile app**, scan the barcode below or search "FGFOA Mobile" in the App Store or Google Play Store. The app provides up-to-date information on session info, sponsors, speaker bios, and event locations. You can also sync your customized schedule to the app and connect with fellow members.



To connect with other members, click the Connect icon and log in using the same credentials you used when registering for the event, or log in using the One Time Password (OTP) method. This login method will use the email address associated with your account. The QR code is under your profile icon in the upper left of the main menu. Then click on the QR code above your contact info.

To view the event information with your web browser and not the mobile app, use this web address: FGFOA.web.mosaic-apps.com. Log in using the same credentials you used when registering for the event, or log in using the One Time Password (OTP) method. This login method will use the email address associated with your account.

Self-Scanning Stations

iPads will be located just outside the entrance doors of each session. Please remember to scan your badge's QR code after every session to receive credit.

If you have any questions, ask for one of the technology staff at the registration desk.

Wireless Internet Instructions

1. Connect to the network: **loews_conf**
2. Enter the password: **FGFOA2026**

NOTE: The amount of connections is limited, so if you are not actively using the network, please log out. Anyone with an unlimited data plan is encouraged to use it instead of the wireless network. Also note that the wireless network will not work inside the exhibit hall.

Presentations

FGFOA does not print session presentation handouts. Handouts were available online prior to the conference. If you have not already downloaded them, they will be available after the conference.

Electronic Devices

As a courtesy to our speakers and attendees, please silence all mobile devices during the conference sessions.

CONFERENCE SCHEDULE*

*Schedule subject to change

A note on conference meeting locations: All educational sessions are located across the breezeway in the Royal Pacific meeting space. The exhibit hall and most food functions are located in the Sapphire Falls meeting space. Registration will be located in Sapphire Falls Saturday through Monday, and in Royal Pacific Tuesday and Wednesday.

SATURDAY, JUNE 13, 2026

7:00 a.m. - 5:00 p.m.

Registration Desk Open

Grand Caribbean Foyer North

8:00 a.m. - 4:40 p.m.

Procurement and Technology Pre-Conference Seminar (8 Hours TB)

Oceana Grand 10-12

(Additional and pre-registration required)

8:00 a.m. - 4:40 p.m.

Investment Pre-Conference Seminar (8 Hours TB)

Oceana Grand 1-5

(Additional and pre-registration required)

11:40 a.m. - 1:00 p.m.

Pre-Conference Networking Luncheon

Timor Sea

SUNDAY, JUNE 14, 2026

7:30 a.m. - 8:30 a.m.

Zumba Class

Cayman Court

8:00 a.m. - 7:00 p.m.

Registration Desk Open

Grand Caribbean Foyer North

11:00 a.m. - 11:45 a.m.

First-Time Attendees' Orientation Session

Timor Sea

11:00 a.m. - 7:00 p.m.

Exhibit Hall Open

Grand Caribbean Ballroom

1:00 p.m. - 2:40 p.m.

Opening General Session (1.5 Hours BEH)

Oceana Grand 6-7

2:40 p.m. - 3:00 p.m.

Refreshment Break

Grand Caribbean Ballroom

3:00 p.m. - 4:40 p.m.

Single Audit Essentials: Requirements and Best Practices (2 Hours AA)

Oceana Grand 6-7

3:00 p.m. - 4:40 p.m.

Keep Burnout at Bay (2 Hours BEH)

Oceana Grand 1-5

3:00 p.m. - 4:40 p.m.

Public Procurement: From Barrier to Strategic Value and Beyond (2 Hours TB)

Oceana Grand 10-12

3:00 p.m. - 4:40 p.m.

ERP Implementation Without the Headaches: Real-World Advice from Government Agencies (2 Hours TB)

Timor Sea

5:30 p.m. - 7:00 p.m.

Association Night Reception

Grand Caribbean Ballroom

8:30 p.m. - 11:30 p.m.

Hospitality Suite Open

Kingston Foyer/Cayman Court

MONDAY, JUNE 15, 2026

7:00 a.m. - 8:00 a.m.

Continental Breakfast

Kingston Hall

7:00 a.m. - 5:00 p.m.

Registration Desk Open

Grand Caribbean Foyer North

8:00 a.m. - 9:40 a.m.

Second General Session (2 Hours BEH)

Oceana Grand 6-7

MONDAY – JUNE 15, 2026 (continued)

9:00 a.m. - 3:00 p.m.

Exhibit Hall Open

Grand Caribbean Ballroom

9:40 a.m. - 10:00 a.m.

Refreshment Break

Grand Caribbean Ballroom

10:00 a.m. - 11:15 a.m.

Lean Teams, Strong Controls: Internal Controls in Today's Staffing Reality (1.5 Hours AA)

Oceana Grand 6-7

10:00 a.m. - 11:15 a.m.

Ignite! (1.5 Hours BEH)

Oceana Grand 1-5

10:00 a.m. - 11:15 a.m.

Understanding Arbitrage and Bond Compliance (1.5 Hours TB)

Oceana Grand 10-12

10:00 a.m. - 11:15 a.m.

Bridging the Gap: A Budget Boot Camp for Finance Professionals (1.5 Hours TB)

Timor Sea

11:00 a.m. - 1:00 p.m.

Lunch Available in Exhibit Hall

Grand Caribbean Ballroom

11:15 a.m. - 12:30 p.m.

FGFOA 2026-2027 Standing Committee Meetings

Kingston Hall

NOTE: All committees will meet in the same room. Look for the table with your committee's name on it.

1:00 p.m. - 2:40 p.m.

GASB Update: Upcoming Initiatives and Requirements (2 Hours AA)

Oceana Grand 6-7

1:00 p.m. - 2:40 p.m.

Let's Bond Over Bonds, Notes, and Beyond: Financing Capital Projects (2 Hours TB)

Oceana Grand 1-5

1:00 p.m. - 2:40 p.m.

Elected Officials Are Our Friends (2 Hours BEH)

Oceana Grand 10-12

1:00 p.m. - 2:40 p.m.

Stewardship and Building Trust With Citizens: A Leadership Perspective (2 Hours BEH)

Timor Sea

2:40 p.m. - 3:00 p.m.

Refreshment Break

Grand Caribbean Ballroom

3:00 p.m. - 4:40 p.m.

GASB's Rearview Mirror: Recent Implementations and Lessons Learned (2 Hours AA)

Oceana Grand 6-7

3:00 p.m. - 4:40 p.m.

Economic Update (2 Hours TB)

Oceana Grand 1-5

3:00 p.m. - 4:40 p.m.

It's Me vs. AI: Why Human Judgment Still Matters (2 Hours TB)

Oceana Grand 10-12

3:00 p.m. - 4:40 p.m.

The Journey (2 Hours BEH)

Timor Sea

8:30 p.m. - 11:30 p.m.

Hospitality Suite Open

Kingston Hall/Cayman Court

TUESDAY, JUNE 16, 2026

7:00 a.m. - 8:00 a.m.

Continental Breakfast

Kingston Hall

7:00 a.m. - 5:00 p.m.

Registration Desk Open

Oceana Grand Registration A/B

8:00 a.m. - 9:40 a.m.

Avoiding Common Audit Findings in Local Government (2 Hours AA)

Oceana Grand 6-7

8:00 a.m. - 9:40 a.m.

Strategic and Financial Planning: Building Sustainable, Long-Term Government Budgets (2 Hours TB)

Oceana Grand 1-5

TUESDAY, JUNE 16, 2026 (continued)

8:00 a.m. - 9:40 a.m.

The One Big Beautiful Bill: What It Means for Governments (2 Hours TB)

Oceana Grand 10-12

8:00 a.m. - 9:40 a.m.

Mentoring: The Gift That Keeps on Giving (2 Hours BEH)

Timor Sea

9:40 a.m. - 10:00 a.m.

Refreshment Break

Oceana Grand Foyer

10:00 a.m. - 11:15 a.m.

Legislative Update (1.5 Hours TB)

Oceana Grand 6-7

10:00 a.m. - 11:15 a.m.

Follow the Money: Forensic Auditing in Action (1.5 Hours AA)

Oceana Grand 1-5

10:00 a.m. - 11:15 a.m.

Driving Efficiency and Controls Through Hyperautomation (1.5 Hours TB)

Oceana Grand 10-12

10:00 a.m. - 11:15 a.m.

From Budgets to Breakthroughs: Driving Results Through Collaboration (1.5 Hours TB)

Timor Sea

11:30 a.m. - 1:15 p.m.

Tuesday Business Lunch

Kingston Hall

1:30 p.m. - 3:10 p.m.

Auditor General and Department of Financial Services Update (2 Hours AA)

Oceana Grand 6-7

1:30 p.m. - 3:10 p.m.

Financial Policies: The Nuts and Bolts (2 Hours TB)

Oceana Grand 1-5

1:30 p.m. - 3:10 p.m.

The Secret Sauce for Organizational Success: Lean Six Sigma (2 Hours BEH)

Oceana Grand 10-12

1:30 p.m. - 3:10 p.m.

Rating Agency FAQs and Updates (2 Hours TB)

Timor Sea

3:10 p.m. - 3:30 p.m.

Refreshment Break

Oceana Grand Foyer

3:30 p.m. - 4:45 p.m.

Getting Audit Ready: Strategies to Streamline and Simplify Your Next Audit (1.5 Hours AA)

Oceana Grand 6-7

3:30 p.m. - 4:45 p.m.

Infrastructure Investment and Public-Private Partnerships (1.5 Hours TB)

Oceana Grand 1-5

3:30 p.m. - 4:45 p.m.

Cybersecurity Risk and Social Engineering: Empowering Finance Teams to Navigate the Human Factor (1.5 Hours TB)

Oceana Grand 10-12

3:30 p.m. - 4:45 p.m.

"Yes, We Can": Women in Leadership Series (1.5 Hours BEH)

Timor Sea

7:00 p.m. - 10:00 p.m.

Tuesday Night Event

CityWalk

Buses will load at the bus loop outside of Kingston Hall beginning at 6:30 p.m. Transportation will be provided to CityWalk ONLY. Please enjoy Universal's own boats, buses, or walkways for a return trip at your leisure.

NOTE: Any additional tickets for the Tuesday Night Event **must** be purchased prior to 12:00 p.m. on Monday. No additional tickets will be sold after this time.

EXHIBITOR DIRECTORY

Acentria Public Risk

Booth #405

386.852.2032

Contact: Robin Riley
robin.riley@acentria.com
acentria.com

Risk management services for employee benefits, property and casualty, and workers' compensation.

Aclarian

Booth #332

786.609.7822

Contact: Michael Fuentes
mfuentes@aclarian.com
aclarian.com

A modern, cloud-native ERP and financial services platform purpose-built exclusively for local governments.

AITC/Salem Trust Division

Silver Sponsor

312.961.4720

Contact: Samuel Long
slong@argentfinancial.com
aitc.argentfinancial.com

Trusted by over 250 Florida local governments for expert institutional custody and corporate trust services.

American Data Group by Tripleview

Booth #331

772.584.0255

Contact: Kelly Metcalf
kgm@tripleview.com
adginc.net

The leading provider for your fully integrated cloud-based ERP financial and public safety software solutions.

Andrews Technology

Booth #402

888.357.7299

Contact: Amanda Hernandez
amanda@andrewstechnology.com
andrewstechnology.com

Automated time and attendance solution.

Bank of America

Booth #236

941.812.5267

Contact: Sherry Burd
sherry.a.burd@bofa.com
bofa.com

Banking and financial services.

BankUnited, NA

Silver Sponsor

Booth #512

772.618.5188

Contact: Emsley Hylton
ehylton@bankunited.com
bankunited.com

Commercial banking.

Black Mountain Software, LLC

Booth #114

406.883.6519

Contact: Tracy Frank
tracyf@blackmountainsoftware.com
blackmountainsoftware.com

Providing accounting and utility billing solutions for local governments and public agencies.

BNY

Booth #428

904.645.1945

Contact: Ed Edmiston
wayne.edmiston@bny.com
bny.com

Trust services with fixed-income expertise to support government clients through precise execution, fiduciary strength, and tailored solutions.

BS&A Software

Booth #318

248.808.7328

Contact: Steve Rennell
srennell@bsasoftware.com
bsasoftware.com

Providing solutions that make it easy to manage all aspects of municipal operations.

Carr, Riggs & Ingram**Booth #513**

334.348.6529

Contact: Dean Mead

dmead@criadv.comcriadv.com

Seasoned governmental advisory team delivering in-depth, proactive guidance to help clients provide outstanding service.

Caselle, Inc.**Silver Sponsor****Booth #536**

608.240.2389

Contact: Mike Laesch

milaesch@caselle.comcaselle.com

Providing cloud software for local governments to manage operations and serve communities efficiently.

CBIZ**Booth #529**

954.320.8000

Contact: moises.ariza@cbiz.comcbiz.com

Providing accounting, financial, and advisory services for government and public sector organizations and various other industries.

CentralSquare Technologies**Booth #136**

800.727.8088

Contact: Sales Team

sales@centralsquare.comcentralsquare.com

The trusted provider of public sector software in North America.

Chandler Asset Management**Gold Sponsor****Booth #334**

407.902.4695

Contact: Lili Arnsdorff

larnsdorff@chandlerasset.comchandlerasset.com

Delivering risk-controlled fixed-income solutions for public entities since 1988.

Checkmark Collections**Booth #333**

561.804.4596

Contact: Melissa Nash

mnash@checkmarkcollections.comcheckmarkcollections.com

Debt collections.

CLA**Gold Sponsor****Booth #421**

813.384.2773

Contact: Maura McCarthy

maura.mccarthy@claconnect.comclaconnect.com

Offering digital, audit, tax, consulting, outsourcing, and wealth advisory services to clients nationwide.

ClearGov**Booth #404**

855.553.2715

Contact: Cara Chatt

events@cleargov.comcleargov.com

Bringing stakeholders together in one central platform to manage the complete budget cycle—planning and tracking, budgeting, reporting, and engaging the community.

Computershare Corporate Trust**Booth #323**

267.222.0705

Contact: Kirk Katchen

kirk.katchen@computershare.comcomputershare.com/corporatetrust

Provider of trustee services for private and public companies, governments, and institutions.

CORE Business Technologies**Booth #325**

866.567.2673

Contact: Mike D'Andrea

mdandrea@corebt.comcorebt.com

Payments and revenue management software provider with 40 years of experience in the government and utility sector.

DAC Bond**Silver Sponsor****Booths #501 & #503**

407.515.1100

Contact: Lisa Olsen

lolsen@dacbond.comdacbond.com

The nationwide leader in post-issuance compliance services for municipal bond investors.

DebtBook
Gold Sponsor
Booth #321

980.284.6290

Contact: Emma Thornton

hello@debtbook.com

debtbook.com

Offering modern treasury and accounting software for government and nonprofit finance teams.

Deep Blue Investment Advisors

Booth #218

813.313.9659

Contact: Seana Lassiter

seana.lassiter@deepblue-inv.com

deepblue-inv.com

Investment advisory services, including separately managed accounts, treasury management, consulting, and investment management of FL-FIT.

DRS

Booth #535

949.244.1338

Contact: Cory Brandt

cbrandt@drsconsults.com

drsconsults.com

Consulting firm specializing in end-to-end grant management (FEMA, CDBG, etc.).

Edmunds GovTech

Booth #518

888.336.6999

Contact: Darrin Love

info@edmundsgovtech.com

edmundsgovtech.com

Enterprise Resource Planning software for local governments.

Eide Bailly LLP

Gold Sponsor

Booth #228

701.476.8369

Contact: Amber Haston

haston@eidebailly.com

eidebailly.com

Government advisors providing accounting, GASB implementation, financial management, budgeting, ERP consulting, and strategic advisory services.

EisnerAmper
Silver Sponsor
Booth #307

225.922.4600

Contact: Freddy Smith

fred.smith@eisneramper.com

eisneramper.com

Providing assurance, advisory, and outsourcing services to hundreds of governmental clients.

Engine

Booth #234

720.780.1273

Contact: Jason Rodriguez

jason.rodriguez@engine.com

engine.com

Providing public-sector travel managers with total visibility into travel trends, ensuring both policy compliance and smarter cost management.

Euna Solutions

Silver Sponsor

Booths #200 & #301

770.710.3571

Contact: Cameron Bogan

events@eunasolutions.com

eunasolutions.com

Purpose-built, cloud-based software for the public sector—budget, grants, procurement, and payments.

F.H. Black & Company Incorporated

Booth #214

905.301.1298

Contact: Dustin Ide

dide@fhblackinc.com

fhblackinc.com

Enabling public sector finance, budget, treasury, and audit departments to improve and automate their most time-consuming, monotonous, and dreaded business processes.

Fitch Ratings

Booth #420

Contact: Jim Mitchell

james.mitchell@fitchratings.com

fitchratings.com

A leading credit ratings agency that provides credit analysis, ratings, research, and commentary to global capital markets.

FL PALM**Booth #425**

407.488.7447

Contact: Lesley Allison

allisonl@pfmam.comfl-palm.com

Local government investment pool following GASB 79 and offering a term product.

FL SAFE**Booth #336**

Contact: Lili Arnsdorff

larnsdorff@chandlerasset.comflsafe.org

A Florida-focused investment pool prioritizing safety, liquidity, transparency, and competitive yields.

FLCLASS**Booths #418 & #521**

844.220.7600

Contact: Matt Tight

matt.tight@flclass.comflclass.com

Offering short-term and intermediate-term investment and cash management services for Florida local governments.

FLSTAR**Gold Sponsor****Booth #406**

800.678.3792

Contact: Mica Owens

flstar.org

Administered by HilltopSecurities and J.P. Morgan Asset Management, providing Florida public entities with a conservative investment pool tailored to meet their needs.

Florida Local Government Finance Commission**Gold Sponsor****Booth #400**

850.556.1859

Contact: Constance Roddenberry

croddenberry@fl-counties.comfloridalocal.org

Created by local governments to offer low-cost, flexible, and easy-to-use finance options.

Florida Local Government Investment Trust**Booth #514**

602.653.1683

Contact: Melody Olander

molander@floridatrustonline.comfloridatrustonline.com

A member-owned and member-governed local government investment pool (LGIP), established between FCCC and FAC.

Florida Municipal Insurance Trust**Booths #312, #314, #413 & #415**

407.367.1768

Contact: Lyndsey Johannesen

ljohannesen@flcities.cominsurance.flcities.com

Insurance services, disaster recovery, and risk and safety management.

Florida PRIME**Gold Sponsor****Booth #412**

407.733.5880

Contact: Luke Raffa

luke.raffa@federatedhermes.comprime.sbafla.com

A government investment pool offering management by Federated Hermes, one of the nation's leading investment managers.

Forvis Mazars, LLP**Booth #429**

407.740.5400

Contact: Joel Knopp

joel.knopp@us.forvismazars.comforvismazars.us

Providing assurance, tax, and consulting services in all 50 states and globally.

Gehring Group Brown & Brown Public Sector**Booth #100**

561.626.6797

Contact: John Muller

john.muller@gehringgroup.comgehringgroup.com

Specializing in employee benefits, risk management, and human resources consulting services for the public sector.

Government Window

Booth #112

312.522.3529

Contact: Gina Anderberg
governmentwindow.com

A no-cost, no-contract, credit card payment provider specifically for government.

GovMax/Sarasota County Government

Booth #118

941.861.8611

Contact: Annale Iltis
hello@govmax.org

govmax.org

Affordable budget solution made by government, for government.

GovSense LLC

Booth #433

888.824.1293

Contact: Tim Shea
marketing@govsense.com

govsense.com

Cloud ERP for local governments integrating financials, permitting, compliance, and operational efficiency.

Grant Street Group

Booth #502

772.263.2363

Contact: Craig Phillips
craig.phillips@grantstreet.com

grantstreet.com

Providing cloud-based government solutions for property tax collection, e-payments, and auctions.

GrayLopez Strategic Solutions

Silver Sponsor

Booth #328

936.206.0192

Contact: Gail Gray
gail.g@graylopez.com

graylopez.com

Delivering AI and RPA automation solutions to modernize public-sector finance operations.

HCA Asset Management, LLC

Booth #537

941.752.6330

Contact: Brandon Hiron
bhiron@hcamgt.com

hcamgt.com

Services include asset inventories, process/system consulting, asset management software, financial reporting, and audit support.

Hilltop Securities Inc

Booth #507

800.678.3792

Contact: Sydney Nicholas
hilltopsecurities.com

A full-service municipal investment bank and wealth advisory firm providing financial services for public entities, institutions, broker-dealers, and individual investors.

Huntington National Bank

Gold Sponsor

Booth #437

850.376.2472

Contact: Tami Groth
tami.groth@huntington.com

huntington.com

Government bank, treasury management services, public finance, equipment finance, capital markets, and fraud protection.

I3 Verticals

Booth #432

615.640.8379

Contact: Ashley Lightner
alightner@i3verticals.com

i3verticals.com

Offering integrative, cloud-hosted ERP software to manage all core business functions.

InfoSend, Inc.

Booth #335

800.955.9330

Contact: Marty Bielecki
marty.b@infosend.com

infosend.com

Secure eBilling, payments, and print and mail solutions for government agencies nationwide.

InvoiceCloud

Booth #304

invoicecloud.com

Providing modern digital payment, customer engagement, and outbound disbursement solutions.

James Moore & Co.

Booth #431

888.387.6851

Contact: Zach Chalifour
info@jmco.com

jmco.com

Premier CPA firm delivering strategic tax, audit, and advisory expertise nationwide.

JPMorgan**Booth #534**

813.483.8253

Contact: John McAuley

john.t.mcauley@jpmorgan.comjpmorgan.com

Providing comprehensive banking services to municipal clients.

Lincoln Financial**Booth #434**

904.238.2165

Contact: Josh Green

joshua.green@lfg.comlincolffinancial.com

Helping people plan, protect, and retire with confidence.

Mariner Institutional**Booth #508**

844.442.6326

Contact: Molly Halcom

mi-solutionsandgrowth@mariner.commariner.com

Providing research-driven investment and retirement plan advisory solutions.

Matrix Consulting Group, Ltd.**Booth #124**

650.858.0507

Contact: Khushboo Ingle

kingle@matrixcg.netmatrixcg.net

Providing consulting services to local government.

Mauldin & Jenkins**Silver Sponsor****Booth #407**

941.747.4483

Contact: Wade Sansbury

wsansbury@mjcpa.commjcpa.com

A leading provider of assurance and advisory services to over 750 governmental entities throughout the nation.

Merchant Cost Consulting**Booth #531**

860.625.3261

Contact: Colin O'Keefe

colin@merchantcostconsulting.commerchantcostconsulting.com

Audits, negotiates, and reduces credit card processing fees for businesses without them having to switch providers or disrupt operations.

Milestone Professional Services, Inc.**Booth #329**

352.408.4949

Contact: Donna Collins

donna@milestoneps.commilestoneps.com

Consulting firm specializing in governmental accounting and financial reporting assistance.

MissionSquare**Booth #106**

202.215.2481

Contact: Cary Scaglione

cscaglione@missionsq.orgmissionsq.org

A top retirement services provider committed to helping public-sector employees with their retirement planning needs.

Moody's Ratings**Booth #204**

212.553.4143

Contact: Nicole Addalli

nicole.addalli@moodys.commoodys.com

Offering valuable insights into financial stability and creditworthiness for organizations, debt instruments, and securities.

Multi-Bank Securities, Inc.**Booth #505**

800.967.9045

Contact: Damien Grant

operations@mbsscurities.commbsscurities.com

A veteran-owned, fixed-income securities broker-dealer that offers a free online investment platform, eConnectDirect®.

Nationwide Retirement Solutions**Booth #230**

877.677.3678

Contact: Greg Russell

nrsforu.com

Public sector retirement plans administration, sales, and service.

Net Assets**Booth #110**

813.521.3170

Contact: Steve Hernandez

shernandez@netassets.comnetassets.com

Web-based software modernizing government processes, such as lien search, business tax receipts, and rental registration.

OneDigital Investment Advisors LLC

Gold Sponsor

Booth #110

813.868.1923

Contact: Ronald Letaw
ronald.letaw@onedigital.com
onedigital.com

Institutional employer 457(b) and 401(a) retirement plan consulting.

OpenGov

Booth #306

650.336.7167

Contact: Steve Layne
slayne@opengov.com
opengov.com

The leader in AI solutions for school districts and state and local governments in the U.S.

PARS

Booth #430

617.549.6555

Contact: Kathryn Cannie
kcannie@pars.org
pars.org

Administering innovative retirement solutions, including one of the nation's largest and most successful OPEB Trusts.

PayIt

Booth #330

800.268.9153

Contact: Kelly Schaub
kschaub@payitgov.com
payitgov.com

Modern customer experience and payments software.

Paymentus

Booth #510

512.522.7511

Contact: Jim King
jking@paymentus.com
paymentus.com

A leading provider of intelligent cloud-based billing, payment, and interaction solutions used by thousands of clients globally.

PFM Asset Management

Booths #322

407.488.7447

Contact: Lesley Allison
alisonl@pfmam.com
pfmam.com

Investment advisory services for local governments.

PFM Financial Advisors, LLC

Booth #414

407.406.5760

Contact: Jay Glover
gloverj@pfm.com
pfm.com

Providing financial advisory services to local government clients with a particular focus on debt management.

Pinnacle Bank d/b/a Synovus Bank

Booth #222

904.673.3608

Contact: Lisa Hayes
lisac.hayes@pnfp.com
pnfp.com

General banking services, investments, health and benefits, retirement, and insurance.

Plante Moran

Silver Sponsor

Booth #337

954.305.5660

Contact: Deepak Agarwal
deepak.agarwal@plantemor.com
plantemor.com

ERP and software consulting, IT assessment and strategic technology planning, cybersecurity, controls, and audit services.

PNC Bank

Booth #520

239.437.3736

Contact: Nicholas Ayotte
nicholas.ayotte@pnc.com
pnc.com

Providing treasury management, credit, derivative products, investment management, and capital markets products to the public sector.

Precision Retirement Group, Inc.

Silver Sponsor

Booth #302

800.238.9101

Contact: Bruce Nelson
customercare@prginfo.net
prginfo.net

Providing benefit solutions for governmental employers.

Purvis Gray

Booth #220

941.356.0501

Contact: Tiffany Mangold
tmangold@purvisgray.com
purvisgray.com

Full-service accounting firm specializing in governmental accounting, auditing, and consulting services.

Ramp**Booth #102**

855.206.7283

Contact: Katrina Sheridan

support@ramp.comramp.com

AI-powered financial operations platform combining corporate cards, expense management, bill payments, and travel.

RedBeam**Booth #108**

Contact: Steve Bissonnette

sales@redbeam.comredbeam.com

Delivering Zebra-validated barcode and RFID solutions for real-time visibility and scalable asset tracking.

Regions Bank**Booth #526**

407.310.6074

Contact: Rebecca Reynolds-Russell

rebecca.reynolds@regions.comregions.com

Commercial banking services: financing, cash management, purchasing cards, merchant services, investments, equipment finance, and corporate trust.

S&P Global Ratings**Booth #525**

212.438.5060

Contact: Anthony Ivancich

anthony.ivancich@spglobal.comspglobal.com/uspublicfinance

Ratings services.

SageView Advisory Group**Booth #435**

407.791.3562

Contact: Lisa Drake

l Drake@sageviewadvisory.comsageviewadvisory.com

Investment management, fiduciary governance, fee benchmarking, plan design consulting, plan compliance operations, managing vendor relationships, and financial wellness to employees.

ServisFirst Bank**Booth #305**

941.354.6043

Contact: Jon Kolb

jkolb@servisfirstbank.comservisfirstbank.com

Full-service commercial bank focused on commercial banking, correspondent banking, treasury management, private banking, and the professional consumer market.

Smartfusion--A Harris Solution**Booth #533**

228.271.3619

Contact: Lazaro Elias

lelias@harriscomputer.comsmartfusiongov.com

Integrating financials, automation, and analytics to streamline operations and improve decisions.

Software Solutions, Inc.**Booth #232**

800.686.9578

Contact: Brandon Easterling

beasterling@mysoftwaresolutions.commysoftwaresolutions.com

Cloud-based ERP software for public accounting, HR, payroll, and utility billing.

SouthState Bank**Booth #202**

704.654.3327

Contact: David Adams

david.adams@southstatebank.comsouthstatebank.com

Banking services delivered by local bankers with government expertise and headquartered in Winter Haven, Florida.

Springbrook Software**Silver Sponsor****Booth #436**

850.988.8656

Contact: Chris Pereira

chris.pereira@sprbrk.comspringbrooksoftware.com

The country's leading cloud-based finance and administration software provider specifically for government agencies.

Stantec**Booth #423**

727.218.6355

Contact: Justin Grant

justin.grant@stantec.comstantec.com

Helping clients fund resilient infrastructure, optimize assets, embrace technologies, and manage change.

Stifel**Silver Sponsor****Booth #523**

866.697.8433

Contact: Demetri Patikas

stifelinstitutional.com

Providing institutional investment and public finance solutions to municipalities in Florida and nationwide.

SymPro Treasury Management Solutions**Booth #206**

510.584.9015

Contact: Joe DeMarco

jdemarco@sympro.comsympro.com

Simplifying investment, debt, and cash management for public sector agencies, backed by a 15-year average client tenure.

System Innovators, a division of Harris Computer**Booth #504**

800.963.5000

Contact: John Wernke

si_sales@harriscomputer.comsymsteminnovators.com

Revenue management, point-of-sale, payment processing, and reconciliation.

TD Bank N.A.**Booth #212**

954.233.2064

Contact: Pamela Ramkalawan

pamela.ramkalawan@td.comtdbank.com

Banking and treasury services.

The Bancorp Fleet Management**Booth #126**

321.947.2550

Contact: Otniel Cruz

ocruz@thebancorp.comthebancorp.com

Government leasing specialists with extensive experience working with federal, state, local, and law enforcement agencies.

Timework**Booth #500**

703.376.7140

Contact: Brad Mank

brad@timeworksolutionsgroup.comtimeworksolutionsgroup.com

Modernizing workforce management with SaaS solutions and services (timekeeping, scheduling, labor forecasting).

Truist**Booths #120 & #122**

321.332.2675

Contact: Brian Orth

brian.orth@truist.comtruist.com

Bank offerings and partnership.

Tyler Technologies, Inc.**Silver Sponsor****Booths #313 & #315**

207.518.4989

Contact: Meghan Sobolic

meghan.sobolic@tylertech.comtylertech.com

Providing integrated software and services to local, state, and federal governments.

U.S. Bank Trust Company, National Association**Booth #422**

904.358.5363

Contact: Sheryl Lear

sheryl.lear@usbank.comusbank.com

Providing expert trust services to both corporate and municipal clients.

U.S. BENCOR/MidAmerica**Silver Sponsor****Booth #403**

800.264.6889

Contact: Kurt Miller

kmiller@bencor.combencormidamerica.com

Leading provider of FICA alternative and special pay plans, HRAs, FSAs, and trusts.

Validos LLC**Booth #530**

803.240.1012

Contact: Erin Croft

erin@validos.comvalidos.com

Helping utilities make informed decisions, execute effectively, and maintain oversight during technology transformations.

Valley Bank
Silver Sponsor
Booth #303

917.453.9954
 Contact: Gary Mele
 gmele@valley.com
 valley.com

Deposit and treasury services for governments.

Water Company of America
Booth #515

305.796.5499
 Contact: Ada Izquierdo
 ada@watercompanyofamerica.com
 watercompanyofamerica.com

Performance-based service identifying unbilled and misbilled utility services capturing increased revenue.

Wealthspire
Booth #320

330.257.9488
 Contact: Cameron Flatt
 cameron.flatt@wealthspire.com
 wealthspire.com

Fiduciary advisory and financial wealth management firm, and retirement plan advisors.

Wells Fargo Bank
Booth #506

954.541.0921
 Contact: Stephen Lenehan
 stephen.lenehan@wellsfargo.com
 wellsfargo.com

Leading American multinational financial services by providing a broad range of banking, investment, mortgage, and consumer and commercial financial services.

Workday
Gold Sponsor
Booths #300 & #401

904.838.3815
 Contact: Jason Craven
 jason.craven@workday.com
 workday.com

Enterprise resource planning for finance, HR, and payroll.

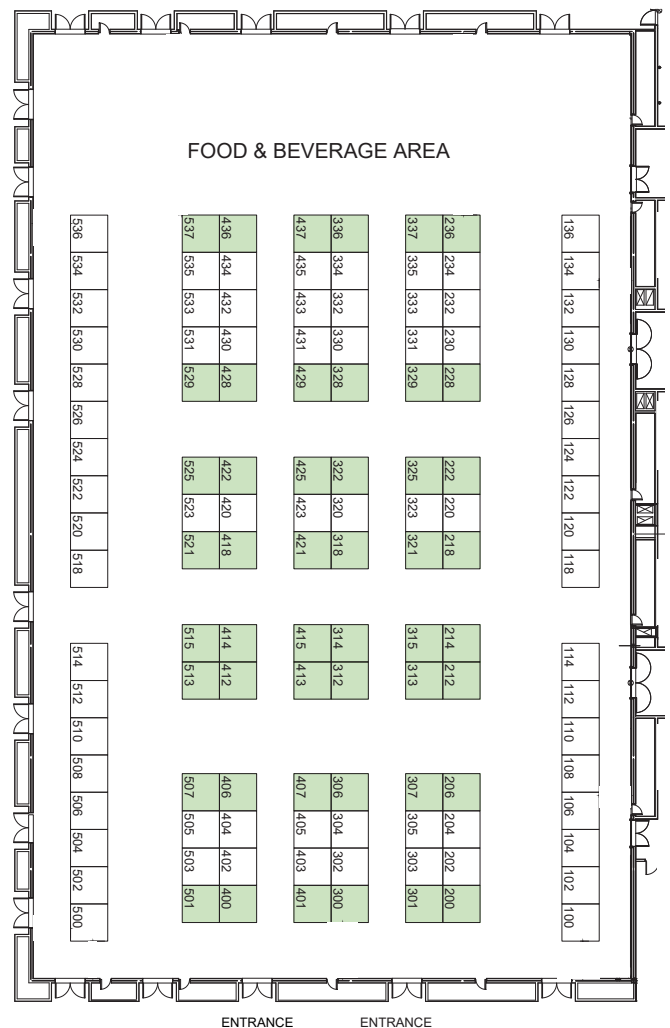
Workiva
Booth #134

404.625.5191
 Contact: Dan Smith
 dan.smith@workiva.com
 workiva.com

The only assured integrated reporting platform.

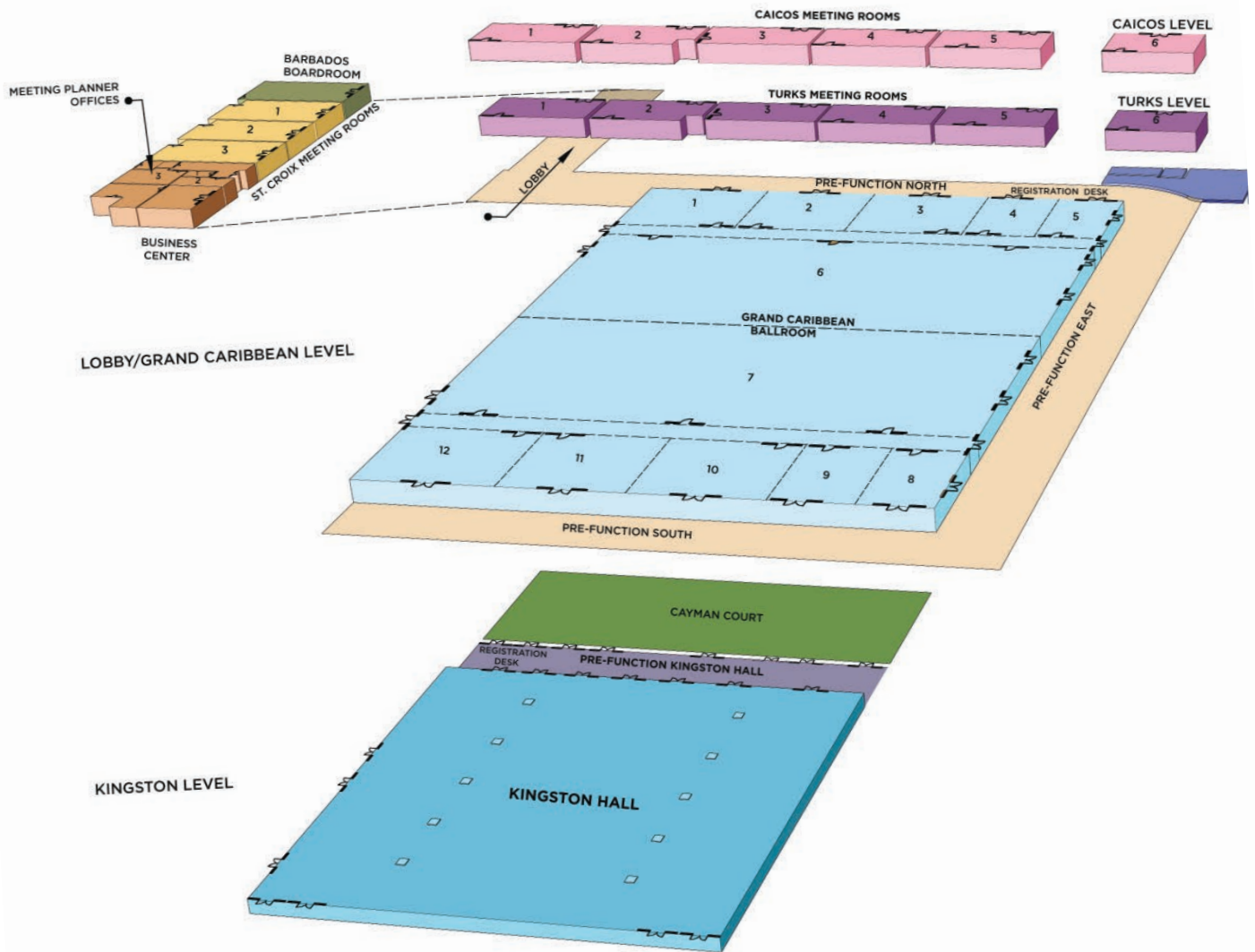
EXHIBIT HALL FLOOR PLAN

GRAND CARIBBEAN BALLROOM



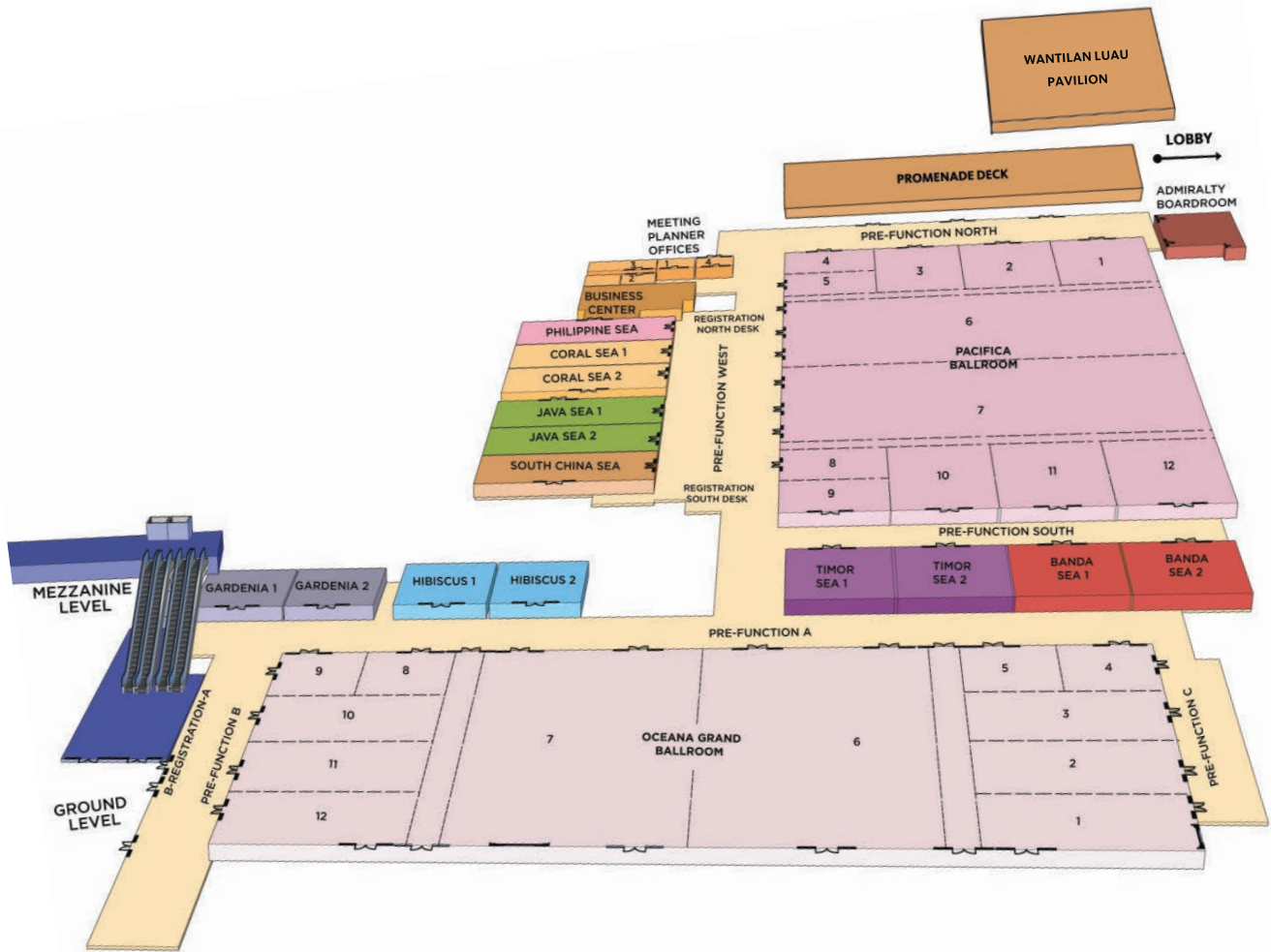
MEETING SPACE FLOOR PLANS

LOEWS SAPPHIRE FALLS RESORT



MEETING SPACE FLOOR PLANS

LOEWS ROYAL PACIFIC RESORT



THANK YOU TO OUR SPONSORS

FGFOA is pleased to recognize the following sponsors of the 2026 conference. Please take a moment to express your appreciation to them.

GOLD



SILVER



FUTURE FGFOA CONFERENCES

2026 School of Governmental Finance

Sheraton Sand Key – Clearwater Beach
October 25-30, 2026

2027 Annual Conference

Gaylord Palms Resort & Conference
Center – Kissimmee
June 19-23, 2027



Florida Government Finance Officers Association
P.O. Box 10270, Tallahassee, FL 32302
850.222.9684 • fgfoa.org