



FLORIDA GOVERNMENT FINANCE OFFICERS ASSOCIATION NATURE COAST CHAPTER

MEETING DATE: Wednesday, January 14, 2026

LOCATION: Citrus Hills Golf & Country Club, 505 E. Hartford St., Hernando, FL 34442

AGENDA

12:00PM – 1:00PM **Attendee Sign In and Lunch Served**

1:00PM – 2:00PM **1 CPE – Economics**

Economic & Market Update

*Leslie Weaver, Institutional Sales & Relationship Manager – PFM Asset Management**

*Datnilza “Dani” Metz, Institutional Sales & Relationship Manager – PFM Asset Management**

This session will broadly cover areas of the U.S. economy and global markets that affect public investors. We will discuss the impact that the Federal Reserve's (Fed) actions have had on short-term interest rates and the potential outlook for interest rates in the future.

2:00PM – 3:00PM **1 CPE – Finance**

Pension and OPEB Pre-Funding Strategies

Kathryn Cannie, Vice President – Public Agency Retirement Services (PARS)

Pension and retiree healthcare obligations remain a significant issue for local governments, especially in the face of volatile investment markets, rising rates, and ongoing fiscal uncertainty. This session will focus on innovative strategies that can help local governments manage their long-term costs and liabilities, with a specific focus on Section 115 trusts. It will cover the benefits of prefunding long-term liabilities, as well as how to properly structure and set up a trust for maximum success.

3:00PM – 4:00PM **1 CPE – Finance**

Jeopardy!

*Leslie Weaver, Institutional Sales & Relationship Manager – PFM Asset Management**

*Datnilza “Dani” Metz, Institutional Sales & Relationship Manager – PFM Asset Management**

This session will review recent economic and market developments. We will discuss how local governments may be affected by economic events such as changing inflation, geopolitical events, and the actions of the Federal Reserve. In the interactive game, we will review the broad spectrum of terms and topics that finance and treasury management professionals are dealing with on a daily basis. Make sure you come ready to play!

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