

Preparing for an Effective ERP Implementation

A Roundtable Discussion



#FLSOGF2022

Today's panelists:



Nichole Wood, CPA, CPFM
Assistant Director – Finance
Pinellas County Clerk of the Circuit
Court & Comptroller



Christine Tenney
Director of Financial Services
City of Fort Myers, Florida



Tracy Schatzman
Accounting & Analytics Manager
Comptroller & Treasury Department
Lee County Clerk of the Circuit Court
& Comptroller



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Congratulations!

Fort Myers, FL



Phase I “Go Live” October 2025 First LIVE AP Check



GOALS



SCOPE



GOVERNANCE



CHANGE MANAGEMENT



VENDOR SELECTION



IMPLEMENTATION PARTNER



PROJECT PLAN



DELIVERABLES



RETURN ON INVESTMENT (ROI)

QUESTIONS?

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Tracy Schatzman
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