FLORIDA GOVERNMENT FINANCE OFFICERS ASSOCIATION



2025 SCHOOL OF GOVERNMENTAL FINANCE

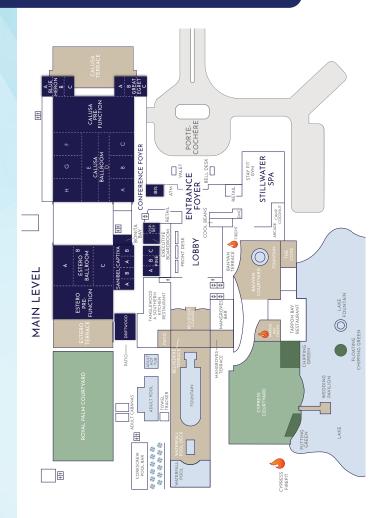
October 27-31, 2025

Hyatt Regency Coconut Point Bonita Springs, FL

Wireless Information:

Network: Hyatt_Meeting
Password: SOGF2025

MEETING SPACE FLOOR PLAN



SPONSORS









GENERAL INFORMATION

Presentations

The Florida Government Finance Officers Association (FGFOA) does not print session presentation handouts. These presentations will be available through the app and posted to the FGFOA website as soon as they are received from the presenters. To access this information, visit the FGFOA School webpage and look under "Training & Education."

Session and Speaker Evaluations

We will be using an electronic survey for session evaluations. Feedback from attendees on the quality and diversity of the School helps us to determine future program content. Please remember to complete the online survey through the app or website.

Scanning Stations

Scanning stations will be located immediately outside of each session. At the conclusion of the session, scan the barcode on your badge to receive credit for your attendance. If you need assistance, please reach out to staff at the FGFOA School registration desk.

CPE Credit

CPE credit for CPAs and CGFOs will be awarded pending approval from the State Board of Accountancy. Each workshop is designated as follows: Accounting and Auditing (AA), Behavior (BEH), or Technical Business (TB). Each hour of CPE is based on 50 minutes of class time. It is the responsibility of the individual participant to report hours of credit to the Florida Board of Accountancy. FGFOA is not responsible for reporting credit accuracies.

Electronic Devices

As a courtesy to our speakers and attendees, please silence all mobile devices during the conference sessions.

SCHOOL SCHEDULE*

*Schedule subject to change

SUNDAY, OCTOBER 26, 2025

3:00 p.m. - 6:00 p.m. Registration Desk Open Conference Foyer

MONDAY, OCTOBER 27, 2025

7:00 a.m. - 8:30 a.m. **Breakfast** Calusa Foyer

7:00 a.m. - 4:45 p.m. **Registration Desk Open** Conference Foyer

7:15 a.m. - 8:00 a.m. First-Time Attendees' Orientation Calusa Ballroom DE

8:00 a.m. - 9:40 a.m. Single Audit Basics (2 Hours AA) Calusa Ballroom DE Level: Basic/Intermediate

Track: Accounting & Financial Reporting

8:00 a.m. - 9:40 a.m.

From Vision to Execution: Designing a **Successful Budget Process** (2 Hours TB)

Calusa Ballroom ABC Level: Basic/Intermediate Track: Budget

8:00 a.m. - 5:00 p.m. **CGFO Review Course**

Calusa Ballroom F 9:30 a.m. - 10:00 a.m.

Refreshment Break Calusa Foyer

10:00 a.m. - 11:40 a.m.

Aspects of Governmental Accounting (2 Hours AA)

Calusa Ballroom DE Level: Basic/Intermediate

Track: Accounting & Financial Reporting

10:00 a.m. - 11:40 a.m.

Update on Best Practices for Investments – How to Update or Establish an Investment Approach (2 Hours TB)

Calusa Ballroom ABC Level: Basic/Intermediate Track: Treasury & Debt

11:40 a.m. - 1:00 p.m. **Lunch on Your Own**

1:00 p.m. - 2:40 p.m.

Aligning Capital, Budgets, and Performance Through AI and Integrated Strategies (2 Hours TB)

Calusa Ballroom DE Level: Basic/Intermediate

Track: Budget

1:00 p.m. - 2:40 p.m.

A Shallow Dive Into Municipal Bonds (2 Hours TB)

Calusa Ballroom ABC Level: Basic/Intermediate Track: Treasury & Debt

2:30 p.m. - 3:00 p.m. **Refreshment Break** *Calusa Foyer*

3:00 p.m. - 4:40 p.m.

Achieving Financial Transparency (2 Hours AA)

Calusa Ballroom DE Level: Basic/Intermediate

Track: Accounting & Financial Reporting

3:00 p.m. - 4:40 p.m.

Character, Attitude, and Contribution (2 Hours BEH)

Calusa Ballroom ABC Level: Basic/Intermediate

Track: Financial Management & Leadership

8:00 p.m. - 11:00 p.m.

Hospitality Suite: Monday Night Football Wear your favorite sports team shirt or jersey.

Calusa Ballroom GH

TUESDAY, OCTOBER 28, 2025

7:00 a.m. - 8:30 a.m. **Breakfast**

Calusa Foyer

7:00 a.m. - 4:45 p.m. Registration Desk Open

Conference Foyer

8:00 a.m. - 9:40 a.m.

Introduction to Governmental Accounting (2 Hours AA)

Calusa Ballroom DE Level: Basic/Intermediate

Track: Accounting & Financial Reporting

8:00 a.m. - 9:40 a.m.

Procurement Best Practices

(2 Hours TB)

Calusa Ballroom ABC Level: Basic/Intermediate

Track: Financial Management & Leadership

8:00 a.m. - 5:00 p.m.

CGFO Review Course

Calusa Ballroom F

9:30 a.m. - 10:00 a.m. **Refreshment Break**

Calusa Foyer

10:00 a.m. - 11:40 a.m.

Al Meets Procurement: Smarter Budgets, Better Fiscal Accountability with Spending

(2 Hours TB)

Calusa Ballroom DE Level: Basic/Intermediate

Track: Budget

10:00 a.m. - 11:40 a.m.

True Colors (2 Hours BEH)

Calusa Ballroom ABC Level: Basic/Intermediate

Track: Financial Management & Leadership

11:40 a.m. - 1:00 p.m. Lunch on Your Own 1:00 p.m. - 2:40 p.m.

Working Smarter Not Harder Using FGFOA Resources (2 Hours TB)

Calusa Ballroom DE
Level: Basic/Intermediate

Track: Accounting & Financial Reporting

1:00 p.m. - 2:40 p.m.

Budgeting 101 (2 Hours TB)

Calusa Ballroom ABC Level: Basic/Intermediate

Track: Budget

2:30 p.m. - 3:00 p.m. Refreshment Break

Calusa Foyer

3:00 p.m. - 4:40 p.m.

Fraud and Cybersecurity (2 Hours AA)

Calusa Ballroom DE Level: Basic/Intermediate Track: Treasury & Debt

3:00 p.m. - 4:40 p.m.

Planning and Data Analysis (2 Hours TB)

Calusa Ballroom ABC Level: Basic/Intermediate

Track: Accounting & Financial Reporting

8:00 p.m. - 11:00 p.m.

Hospitality Suite: Game Night (Family Feud and Human Bingo)

Calusa Ballroom GH

WEDNESDAY, OCTOBER 29, 2025

7:00 a.m. - 8:30 a.m.

Breakfast Calusa Foyer

7:00 a.m. - 4:45 p.m.

Registration Desk Open

Conference Foyer

8:00 a.m. - 9:40 a.m.

Financial Sustainability and Affordability: Strategies for Dealing with the Challenges Ahead (2 Hours TB)

Calusa Ballroom DE

Level: Basic/Intermediate

Track: Financial Management & Leadership

8:00 a.m. - 9:40 a.m.

TRIM Overview (2 Hours TB)

Calusa Ballroom ABC Level: Basic/Intermediate

Track: Budget

8:00 a.m. - 12:00 p.m.

CGFO Review Course

Calusa Ballroom F

9:30 a.m. - 10:00 a.m.

Refreshment Break

Calusa Foyer

10:00 a.m. - 11:40 a.m.

Cybersecurity (2 Hours TB)

Calusa Ballroom DE

Level: Basic/Intermediate

Track: Accounting & Financial Reporting

10:00 a.m. - 11:40 a.m.

Economic Update

(2 Hours TB)

Calusa Ballroom ABC Level: Basic/Intermediate Track: Treasury & Debt

11:40 a.m. - 1:00 p.m.

Lunch on Your Own

1:00 p.m. - 2:40 p.m. **OPEB**

(2 Hours AA)

Calusa Ballroom DE

Level: Intermediate/Advanced

Track: Accounting & Financial Reporting

1:00 p.m. - 2:40 p.m.

Leading the Difficult Employee (2 Hours BEH)

Calusa Ballroom ABC

Level: Intermediate/Advanced

Track: Financial Management & Leadership

2:30 p.m. - 3:00 p.m.

Refreshment Break

Calusa Foyer

3:00 p.m. - 4:40 p.m.

GASB Update

(2 Hours AA)

Calusa Ballroom DE Level: Intermediate/Advanced

Track: Accounting & Financial Reporting

3:00 p.m. - 4:40 p.m. Conduit Financing

(2 Hours TB)

Calusa Ballroom ABC

Level: Intermediate/Advanced

Track: Treasury & Debt

4:45 p.m. - 6:00 p.m.

President's Networking Reception

Calusa Ballroom GH

8:00 p.m. - 11:00 p.m.

Hospitality Suite: Karaoke and Lip Sync Battle

Calusa Ballroom GH

THURSDAY, OCTOBER 30, 2025

7:00 a.m. - 8:30 a.m.

Breakfast

Calusa Foyer

7:00 a.m. - 4:45 p.m.

Registration Desk Open

Conference Foyer

8:00 a.m. - 9:40 a.m.

The Pursuit of Efficiency in the Era of DOGE (2 Hours TB)

Calusa Ballroom DE

Level: Intermediate/Advanced

Track: Budget

8:00 a.m. - 9:40 a.m.

Structure of the Treasury Market (2 Hours TB)

Calusa Ballroom ABC

Level: Intermediate/Advanced

Track: Treasury & Debt

8:00 a.m. - 5:00 p.m.

Beginner Boot Camp

Blue Heron

9:30 a.m. - 10:00 a.m.

Refreshment Break

Calusa Foyer

10:00 a.m. - 11:40 a.m.

What Every Issuer Needs to Know About Arbitrage Rebate (2 Hours TB)

Calusa Ballroom DE

Level: Intermediate/Advanced

Track: Treasury & Debt

10:00 a.m. - 11:40 a.m.

Fostering Multi-Generational Teams (2 Hours BEH)

Calusa Ballroom ABC

Level: Intermediate/Advanced

Track: Financial Management & Leadership

11:40 a.m. - 1:00 p.m. **Lunch on Your Own**

11:40 a.m. - 1:00 p.m.

2025 School of Governmental Finance Committee Meeting and Lunch

Great Egret

NOTE: You must be pre-registered for this lunch.

1:00 p.m. - 2:40 p.m.

Special Assessments (2 Hours TB)

Calusa Ballroom DE

Level: Intermediate/Advanced

Track: Budget

1:00 p.m. - 2:40 p.m.

"Leading Together: How Finance Teams Thrive Under Pressure"

(2 Hours TB)

Calusa Ballroom ABC

Level: Intermediate/Advanced

Track: Financial Management & Leadership

2:30 p.m. - 3:00 p.m. **Refreshment Break**

Calusa Foyer

3:00 p.m. - 4:40 p.m.

Internal Controls (2 Hours AA)

Calusa Ballroom DE

Level: Intermediate/Advanced

Track: Accounting & Financial Reporting

3:00 p.m. - 4:40 p.m.

Preparing for an Effective ERP Implementation (2 Hours TB)

Calusa Ballroom ABC

Level: Intermediate/Advanced

Track: Financial Management & Leadership

8:00 p.m. - 11:00 p.m.

Hospitality Suite: Murder Mystery Night

It's a SOGF whodunnit!

Calusa Ballroom GH

FRIDAY, OCTOBER 31, 2025

7:00 a.m. - 8:30 a.m. **Breakfast** *Calusa Foyer*

7:00 a.m. - 12:00 p.m. Registration Desk Open

8:00 a.m. - 9:40 a.m. Strategic Planning (2 Hours TB)

Conference Foyer

Calusa Ballroom DE

Level: Intermediate/Advanced

Track: Financial Management & Leadership

8:00 a.m. - 5:00 p.m. **Beginner Boot Camp** *Blue Heron*

9:30 a.m. - 10:00 a.m. **Refreshment Break** *Calusa Foyer*

10:00 a.m. - 11:40 a.m. Financial Reporting, the ACFR, and PAFR (2 Hours AA)

Calusa Ballroom DE

Level: Intermediate/Advanced

Track: Accounting & Financial Reporting



2026 FGFOA Upcoming Events

2026 Annual Conference Loews Sapphire Falls Resort Universal - Orlando June 11-17

2026 School of Governmental Finance
Sheraton Sand Key Resort - Clearwater Beach
October 25-30

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