



FLORIDA GOVERNMENT FINANCE OFFICERS ASSOCIATION NATURE COAST CHAPTER

MEETING DATE: Wednesday, April 16, 2025

LOCATION: Citrus Hills Golf & Country Club, 505 E. Hartford St., Hernando, FL 34442

AGENDA

8:00AM – 8:30AM	Breakfast Buffet, Morning Attendee Sign In
8:30AM – 9:00AM	Annual Business Meeting: Meeting call to order - Jennifer Cole, President Minutes - Approval of April 17, 2024, Minutes Old Business: <ul style="list-style-type: none">• Discussion of Bylaws New Business: <ul style="list-style-type: none">• Financials – Approval of Fiscal Year 2024 Comparative Statement of Financial Revenues and Expenditures <i>(To be provided for review prior to April meeting)</i>• Election Results of New Officers for Fiscal Year 2025-2026 <i>(Call for Candidates and Electronic Voting for Members to be sent out prior to the April meeting)</i> President - Mike Adams, Marion County Clerk of Court President Elect – Open Treasurer – Open Secretary – Open Past President – Jennifer Cole, Marion County Clerk of Court
8:30AM-9:00AM	Presentations: Annual Business Meeting
9:00AM-9:50AM	Common Financial Reporting Challenges (1 AA) Donna Collins, Milestone Professional Services, Inc.
10:00AM-10:50AM	Fixed Income Fundamentals and Cash Management (1 TB) Zach Falconer, Senior Director, FLCLASS
11:00AM-11:50AM	Economic Update and The Fed (1 TB) Rod Bettini, Sr. Director of Investment Advisory, Public Trust Advisors
12:00PM-1:00PM	Lunch & Afternoon Attendee Sign-in
1:00PM-1:50PM	Beyond the Numbers: Creating a Healthy Budget (1 TB) Audrey Fowler, Budget Director, Marion County Clerk of Court
1:50PM-2:40PM	GASB Update (1 AA) Matt Ganoe & Kathryn B. Eno, Purvis Gray
2:40PM-3:00PM	Ice Cream Break
3:00PM-3:50PM	GASB Update (1 AA) Matt Ganoe & Kathryn B. Eno, Purvis Gray
3:50PM-4:00PM	Closing Remarks and Meeting Adjourned

****PLEASE NOTE: ATTENDEES MUST SIGN IN (AM/PM) TO RECEIVE CPE FOR EACH SESSION****