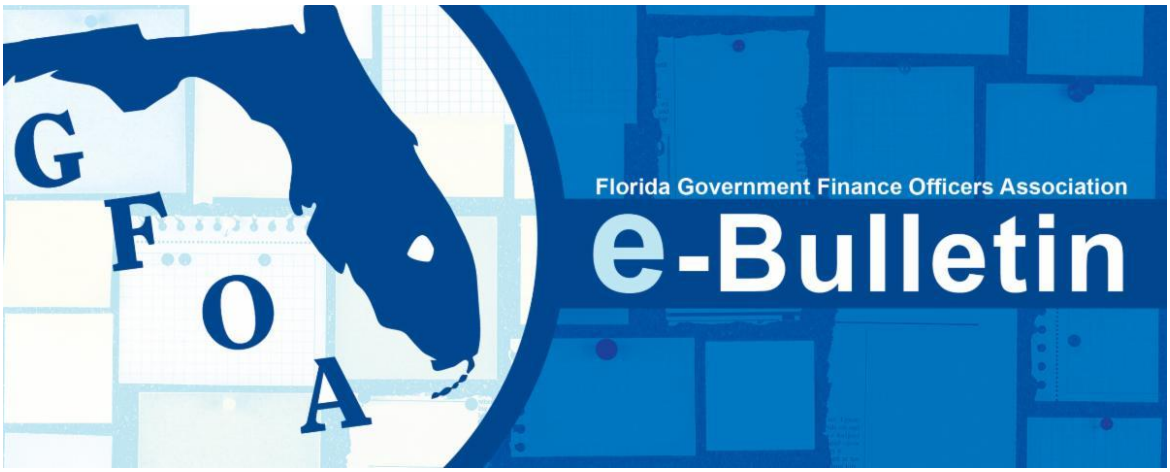

The FGFOA Free Internet Based Webinar Series presents
"457(b) Deferred Compensation Plans - Fiduciary Responsibility"

Thursday, October 17, 2019
2:00 p.m. – 3:40 p.m. EDT
CPE: 2 Hours TB
Field of Study: Finance & Accounting

Presenter: **Frank Wan,** Senior Vice President, Burgess Chambers & Associates, Inc. and **Richard Snyder**, Senior Consultant, Burgess Chambers & Associates

Overview:
This webinar cover topics related to fiduciary oversight, cost savings, and industry trends. The webinar will include an overview of fiduciary responsibilities, best practices, and plan enhancements that may be available to plan sponsors and participants. The objective of this session is to promote awareness and educate plan sponsors on their defined contribution and deferred compensation plans.

Learning Objectives:
- Define role and responsibility of plan fiduciaries
- Limit liability through best practices
- Understand the types of investment advisors
- Develop investment and education policies
- Evaluate plan level expenses
- Review recent lawsuits

Participation is free and only available to current FGFOA Members.

You will need your FGFOA member ID to register for this webinar.

Click here to log into your member portal to get your member ID.

Click on the link below to register:
https://attendee.gotowebinar.com/register/1249052207533556237

NOTE: All Webinar information will be sent via email. Please confirm that you enter your correct email address when registering.
After registering you will receive a confirmation email containing information about joining the Webinar. This confirmation is unique to you, and you will need the link to log-in and connect to the Webinar. Once presentation are received they will be posted at www.fgfoa.org under presentations.

CPE Reporting Verification: Your participation will be recorded through the webinar software. You must be present and signed in the entire 100 minutes to receive credit. The FGFOA will receive a verification report after the webinar and will prepare the CPE certificates. You should receive your certificate via email in approximately 30 days.

This program being offered free of charge.
System Requirements
PC-based attendees
Required: Windows® 7, Vista, XP or 2003 Server
Macintosh®-based attendees
Required: Mac OS® X 10.4.11 (Tiger®) or newer

For additional information regarding registration please contact Karen Pastula, at kpastula@flcities.com

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