| 2021 FGFOA Conference Program June 12th - 16th Boca Raton Resort & Club Boca Raton, FL | | | | | | | | | | | |
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| Date & Time | Accounting, Auditing, and Financial Reporting | Budget, Economics, and Financial Planning | | ership, Strategic Planning, and Personnel | Banking, | Investment, Risk, Treasury nent, and Debt Management | Technology | | | | |
| | | Satı | urday, Jı | une 12, 2021 | | | | | | | |
| 8:00 AM to 9:40 AM | | | Title: Date: Time: Topic: CPE: Speaker: | Coaching and Mentoring Part I Saturday, June 12, 2021 8:00-9:40 am Understanding the difference between coaching and mentoring and how to effectively do both. This session will include a self-assessment of your coaching and mentoring skills and also role playing exercises. 2 hours (BEH) Debbie Goode Partner, Carr, Riggs & Ingram, Melbourne Office Frank Mason, CPA Audit Partner, Carr, Riggs & Ingram | Title: Date: Time: Topic: CPE: Speaker: | Update on the Economy, Market & Events that Affect Our Investment Opportunity Saturday, June 12, 2021 8:00-9:40 am Discussion on the current and expected market dynamics of the economy and the fixed income and the municipal debt market. 2 hours (TB) Tom Carlson RBC Markets | | | | | |
| 10:00 AM to 11:40 AM | | | Moderator: Title: Date: Time: Topic: CPE: Speaker: | understanding, in a fun and interactive way, the four personality types or combination of types that individuals fall into, how each of them is important to an organization and how to use this to facilitate team synergy. We will also look at generational differences and their impact on coaching and mentoring. | Moderator: Title: Date: Time: Topic: CPE: Speaker: | Investment Policy - Best Practices in Policy, Process and Practice Saturday, June 12, 2021 10:00-11:40 am How to draft an investment policy that meets investment objectives and complies with State requirements. 2 hours (TB) Local government practitioner Scott McIntyre Hilltop Securities | | | | | |
| 1:00 PM to 2:40 PM | | | Moderator: Title: Date: Time: Topic: CPE: Speaker: | A dynamic leader does not need the word leader in their job title to take ownership of their area of influence. Leadership plays an essential part in the realization of an organization's vision and mission. Teams should understand the concept of internal and external customers to whom they provide a product or service. One team, a crossfunctional team, and/or a multi-department team must work together effectively towards a common goal. A dynamic leader needs to have the ability to properly analyze situations and make deliberate, calculated decisions to motivate and engage their team to move forward. Peter Brill, Assistant Director of Finance and Customer Service with the City of Ocala will share his best practices in dynamic leadership to the attendees of this wear's Engrey Connections. | CPE: Speaker: | The Philosophy of Sleep Adjusted Returns Saturday, June 12, 2021 1:00-2:40 pm Strategies for local government public fund managers that want to Eat Well and Sleep Well 2 hours (TB) Greg Pagens MBS Securities, Vice President | | | | | |
| 3:00 PM to 4:40 PM | | | Moderator: Title: Date: Time: CPE: Topic: | Redefining Leadership for 2021 Saturday, June 12, 2021 3:00-4:40 pm 2 hours (BEH) The social, economic and political challenges of this decade require innovative approaches to leadership and responsibly. As local governments put sustainability and equitability on their top 10 list, a broader range of leadership skills are needed. The ability to fulfil the mission and vision of the city or county, using innovation and technology, is paramount and must become second nature. This session reveals elements of responsible leadership for high performing organizations. Participants learn tips lead in this decade. Trina Pulliam President Trainnovations Training and Consulting | Moderator: Title: Date: Time: CPE: Topic: Speaker: | Measuring Investment Performance and Communicating with Stakeholders and Elected Officials Saturday, June 12, 2021 3:00-4:40 pm 2 hours (TB) | | | | | |

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| | | | June 12th - 16th E | Boca Raton | Resort & Club Boca Rate | on, FL | |
| ate & Time | Accounting, | , Auditing, and Financial Reporting | Budget, Economics, and Financial Planning | Policy, Lead | ership, Strategic Planning, and Personnel | Banking, Investment, Risk, Treasury Management, and Debt Management | Technology |
| | | | | | une 13, 2021 s 11:00am - 11:45a | m | |
| | Title: | GASB Update | | Title: | Panel Discussion - Legal aspects of work from home programs, what work can be done from home and performance metrics | | |
| 1:00 PM to 2:40 PM | Date: Time: Topic: | Sunday, June 13, 2021 1:00-2:40 pm This session will include the latest news from the Governmental Accounting Standard Board (GASB) and provide answers to address public confusion about current pronouncements. | | Date: Time: Topic: | Sunday, June 13, 2021 1:00-2:40 pm Working from Home: Trends, Benefits, and Challenges of Implementing Telework in the Local government sector | | |
| | CPE: Speaker: | 2 Hours (AA) TBD | | CPE: Speaker: | 2 Hours (TB) HR; Attorney; TBD | | |
| | Moderator: | | | Moderator: | , , , | | |
| | Title: | GASB Hot Topics | | Title: | Revenue Enhancement Initiatives as a Strategic Planning Tool | | |
| 3:00 PM to 4:40 PM | Date: Time: Topic: | Sunday, June 13, 2021 3:00-4:40 pm This session will include a general update on future pronouncements and proposals affecting state and local government. | | Date: Time: Topic: | Sunday, June 13, 2021 3:00-4:40 pm State Legislators across the country are passing legislation that negatively impact local governments through limitations on property tax assessments. The voter approved amendment to the Florida Constitution for limitations on property tax assessments is a measure that may potentially cut into your budgets next fiscal year and in future fiscal years. Today we will explore revenue enhancement through forensic audits of utilities bills and medical cost containment for worker's compensation as strategic planning tools for budgeting. | | |
| | CPE: Speaker: | 2 Hours (AA) Brian W. Caputo, Ph.D., CPA Vice President, Administrative Affairs & Treasurer, College of DuPage | | CPE: Speaker: | 2 Hours (TB) Elvenn J.A. Richardson President/Strategic Relationship Manager EJAR STAR & Associates, Inc. | | |

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| Date & Time | Accounting | Auditing, and Financial Reporting | Budget Eco | nomics, and Financial Planning | | rship, Strategic Planning, and | Banking, | Investment, Risk, Treasury | | Technology |
| Jate & Time | 7 to o o a mining, 2 | Tudaning, and I maneral reporting | Daugot, 200 | • | | Personnel | Managen | ent, and Debt Management | | |
| | | | | Mo | nday, Ju | ıne 14, 2021 | | | | |
| 3:00 AM to | | | | | | | | | | |
| 9:40 AM | Оре | ening General Session - | Opening General Session - | | Opening General Session - | | Ope | ning General Session - | Оре | ning General Session - |
| | Title: | Auditor General and Department of Financial Services Update | Title: | Economic Update - Planning for a Post Pandemic Future | Title: | Best Practices: Purchasing Policy | | | Title: | Using Power Query in Excel Do More with Less |
| | | | | | | | | | | |
| | Date: | Monday, June 14, 2021 | Date: | Monday, June 14, 2021 | Date: | Monday, June 14, 2021 | | | Date: | Monday, June 14, 2021 |
| | Time: Topic: | 10:00 -11:40 am Update from the Florida Auditor | Time: Topic: | 10:00 -11:40 am The economic impact from the | Time: Topic: | 10:00 -11:40 am How to develop a sound | | | Time: Topic: | 10:00 -11:40 am Learn how to get the most out |
| | | General's Office and Department of Financial Services on current | | COVID-19 pandemic is something federal, state and local | | purchasing policy and how to get your | | | | Excel with Power Query. Utiliz data connection technology the |
| | | issues pertaining to local governments. | | government has not faced in nearly a century. This session will focus on the post pandemic | | managers/administrators to follow it | | | | allows you to discover, connect combine, and refine data sources to meet your analysis |
| | | | | economic outlook, where we are headed, and what is needed to | | | | | | needs. |
| | | | | address the vulnerabilities the pandemic exposed. | | | | | | |
| | CPE: Speaker: | 2 Hours (AA) Derek H. Noonan, CPA | CPE: Speaker: | 2 Hours (TB) | CPE: Speaker: | 2 Hours (TB) Patricia Armstrong | | | CPE: Speaker: | 2 Hours (TB) |
| | | Audit Supervisor Florida Auditor General | | | | Senior Purchasing Agent, City of West Palm Beach | | | | |
| | | Mark Merry Assistant Director at Florida | | | | | | | | |
| | Moderator: | | Moderator: | | Moderator: | | | | Moderator: | |
| | | | | Standing Comm | nittee Me | etings 11:50am - | 1:00pm | | | |
| | Title: | Common Audit Findings | Title: | Disaster Recovery - How do You Solve the Hurricane | Title: | Six Sigma for Process Improvement in Public | Title: | How to Leverage Digital Banking Technologies to Meet | | |
| | | | | Problem: FEMA Challenges and Issues | | Service Delivery | | Constituent and Vendor Demand | | |
| | Date: | Monday, June 14, 2021 | Date: | Monday, June 14, 2021 | Date: | Monday, June 14, 2021 | Date: | Monday, June 14, 2021 | | |
| | Time: Topic: | 1:00-1:50 pm This session will include discussion | Time: Topic: | 1:00-1:50 pm Build your culture of preparedness | Time: Topic: | 1:00-1:50 pm Overview of Six Sigma process | Time: Topic: | 1:00-1:50 pm With the banking industry | | |
| 1:00 PM to | | of common audit findings at various local government entities related to financial reporting, | | have pre-positioned contracts with enforcement mechanisms, "rainy day" or disaster relief funds, | | improvement methodology | | undergoing massive digital disruption, with online deposits, mobile transfers, and e-bill | | |
| 1:50 PM | | internal controls and compliance as well as best practices for | | and understand federal procurement standards. | | | | payments fundamentally becoming the norm, learn how to | | |
| | | addressing them. | | | | | | safely integrate digital banking options into your local government operations. | | |
| | CPE: | 1 Hour (AA) | CPE: | 1 Hour (TB) | CPE: | 1 Hour (BEH) | CPE: | 1 Hour (TB) | | |
| | Speaker: | Bill Blend, CPA, CFE Shareholder MSL CPAs & Advisors | Speaker: | | Speaker: | Robert H. Seemer Chief Operating Officer | Speaker: | Eileen Roberts JPMorgan | | |
| | Moderator: Title: | Disaster Recovery Accounting | Moderator: Title: | Budgeting for Capital | Moderator: | | Moderator: Title: | Avoiding Bias Regarding | Title: | Florida Open Financial |
| | | and Single Audit Aspects | | Expenditures | | | | Investment Decisions | | Statement System - Getting Ready for 2022 |
| | Date: Time: | Monday, June 14, 2021 2:00-3:15 pm This session will provide an | Date: Time: | Monday, June 14, 2021 2:00-3:15 pm Budgeting for Capital | | | Date: Time: | Monday, June 14, 2021 2:00-3:15 pm People are predisposed to | Date: Time: | Monday, June 14, 2021 2:00-3:15 pm |
| | Topic: | overview of the single audit process as well as the implications | Topic: | Expenditures - how capital expenditures link to the strategic | | | Topic: | certain investments and investment styles. We'll discuss | Topic: | |
| 2:00 PM to | | of correctly accounting for disaster recovery to maximize grant funds. | | plan to attain Future Goals. Discussion includes incorporating | | | | why that's so and how to work around those biases when | | |
| 3:15 PM | | | | debt, uncertainties, ROI and fiscal policies into the program. | | | | making investment decisions. | | |
| | CPE: Speaker: | 1.5 Hours (AA) | CPE: | 1.5 Hours (TB) | | | CPE: | 1.5 Hours (TB) Damien Grant | CPE: | 1.5 Hours (TB) |
| | | Beila Sherman, CPA Director | Speaker: | | | | Speaker: | MBS Securities, Vice President | Speaker: | |
| | | Marcum LLP | | | | | | | | |
| | Moderator: Title: | CAFR - Tips and Tricks to | Moderator: | | Title: | Strategies for Developing | Moderator: Title: | Post Issuance Disclosure | Moderator: Title: | Here's the New ERP, Now |
| | Moderator: Title: | CAFR - Tips and Tricks to Ensure Timely & Accurate Reporting | Moderator: | | | Effective/Excellent Presentation Skills | Title: | | Title: | What? |
| | Moderator: Title: Date: Time: | CAFR - Tips and Tricks to Ensure Timely & Accurate Reporting Monday, June 14, 2021 3:35-4:50 pm | Moderator: | | Date: Time: | Effective/Excellent Presentation Skills Monday, June 14, 2021 3:35-4:50 pm | Title: Date: Time: | Monday, June 14, 2021 3:35-4:50 pm | Title: Date: Time: | What? Monday, June 14, 2021 3:35-4:50 pm |
| | Moderator: Title: Date: | CAFR - Tips and Tricks to Ensure Timely & Accurate Reporting Monday, June 14, 2021 335-4:50 pm This session will address preparation of local government financial statements and some of | Moderator: | | Date: | Effective/Excellent Presentation Skills Monday, June 14, 2021 3:35-4:50 pm Verbal and non-verbal messages, Developing/organizing/preparin | Title: | Monday, June 14, 2021 3:35-4:50 pm Congratulations, you've issued debt - now what? Here's everything you need to know and | Title: Date: Time: Topic: | What? Monday, June 14, 2021 3:35-4:50 pm Just about every organization uses an Enterprise Resource Planning platform. Some utilize. |
| | Moderator: Title: Date: Time: | CAFR - Tips and Tricks to Ensure Timely & Accurate Reporting Monday, June 14, 2021 3:35-4:50 pm This session will address preparation of local government | Moderator: | | Date: Time: | Effective/Excellent Presentation Skills Monday, June 14, 2021 3:35-4:50 pm Verbal and non-verbal messages, Developing/organizing/preparin g the presentation, Using visual aids, handling questions from | Title: Date: Time: | Monday, June 14, 2021 3:35-4:50 pm Congratulations, you've issued debt - now what? Here's | Title: Date: Time: Topic: | What? Monday, June 14, 2021 3:35-4:50 pm Just about every organization uses an Enterprise Resource Planning platform. Some utilize the systems to the fullest while most do not. Learn how your |
| 3:35 PM to | Moderator: Title: Date: Time: | CAFR - Tips and Tricks to Ensure Timely & Accurate Reporting Monday, June 14, 2021 3:35-4:50 pm This session will address preparation of local government financial statements and some of the common issues encountered | Moderator: | | Date: Time: | Effective/Excellent Presentation Skills Monday, June 14, 2021 3:35-4:50 pm Verbal and non-verbal messages, Developing/organizing/preparin g the presentation, Using visual | Title: Date: Time: | Monday, June 14, 2021 3:35-4:50 pm Congratulations, you've issued debt - now what? Here's everything you need to know and | Title: Date: Time: Topic: | What? Monday, June 14, 2021 3:35-4:50 pm Just about every organization uses an Enterprise Resource Planning platform. Some utilize the systems to the fullest while |
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| to | Moderator: Title: Date: Time: Topic: | CAFR - Tips and Tricks to Ensure Timely & Accurate Reporting Monday, June 14, 2021 335-4:50 pm This session will address preparation of local government financial statements and some of the common issues encountered during this process. | Moderator: | | Date: Time: Topic: | Effective/Excellent Presentation Skills Monday, June 14, 2021 3:35-4:50 pm Verbal and non-verbal messages, Developing/organizing/preparin g the presentation, Using visual aids, handling questions from your target audience | Title: Date: Time: Topic: | Monday, June 14, 2021 3:354-50 pm Congratulations, you've issued debt - now what? Here's everything you need to know and do after the debt's been issued. | Title: Date: Time: Topic: | What? Monday, June 14, 2021 3:35-4:50 pm Just about every organization uses an Enterprise Resource Planning platform. Some utilizing the systems to the fullest while most do not. Learn how your organization can get the most the most out of your ERP system. |
| to | Moderator: Title: Date: Time: Topic: | CAFR - Tips and Tricks to Ensure Timely & Accurate Reporting Monday, June 14, 2021 3:35-4:50 pm This session will address preparation of local government financial statements and some of the common issues encountered during this process. 1.5 Hours (AA) Christine E. Noll-Rhan, CPA Partner Carr, Riggs, & Ingram, LLC Yvonne M. Clayborne, CPA, | Moderator: | | Date: Time: Topic: | Effective/Excellent Presentation Skills Monday, June 14, 2021 3:35-4:50 pm Verbal and non-verbal messages, Developing/organizing/preparin g the presentation, Using visual aids, handling questions from your target audience | Title: Date: Time: Topic: | Monday, June 14, 2021 3:354-50 pm Congratulations, you've issued debt - now what? Here's everything you need to know and do after the debt's been issued. | Title: Date: Time: Topic: | What? Monday, June 14, 2021 3:35-4:50 pm Just about every organization uses an Enterprise Resource Planning platform. Some utilizing the systems to the fullest while most do not. Learn how your organization can get the most the most out of your ERP system. 1.5 Hours (TB) Angela Oxley Pinelias County Clerk of the |
| to | Moderator: Title: Date: Time: Topic: | CAFR - Tips and Tricks to Ensure Timely & Accurate Reporting Monday, June 14, 2021 335-4:50 pm This session will address preparation of local government financial statements and some of the common issues encountered during this process. 1.5 Hours (AA) Christine E. Noll-Rhan, CPA Partner Carr, Riggs, & Ingram, LLC | Moderator: | | Date: Time: Topic: | Effective/Excellent Presentation Skills Monday, June 14, 2021 3:35-4:50 pm Verbal and non-verbal messages, Developing/organizing/preparin g the presentation, Using visual aids, handling questions from your target audience | Title: Date: Time: Topic: | Monday, June 14, 2021 3:354-50 pm Congratulations, you've issued debt- now what? Here's everything you need to know and do after the debt's been issued. 1.5 Hours (TB) Greg Warner Hilltop Securities Bill Johnson | Title: Date: Time: Topic: | What? Monday, June 14, 2021 3:35-4:50 pm Just about every organization uses an Enterprise Resource Planning platform. Some utilizing the systems to the fullest while most do not. Learn how your organization can get the most the most out of your ERP system. 1.5 Hours (TB) Angela Oxley Pinelias County Clerk of the |

Networking and Social Event 5:00pm - 6:30pm

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| Date & Time | Accounting, | Auditing, and Financial Reporting | Budget, Eco | nomics, and Financial Planning | | Resort & Club Boca Ra | Banking | g, Investment, Risk, Treasury ment, and Debt Management | | Technology | |
| Tuesday, June 15, 2021 | | | | | | | | | | | |
| | Title: | Introduction to Governmental Accounting | | | Title: | Legislative Update | Title: | Rating Agency Panel | Title: | Cyber Security Trends for Finance Professionals | |
| 8:00 AM | Date: Time: Topic: | Tuesday, June 15, 2021 8:00-9:40 am Are you new to the governmental arena? This session covers the basics and foundation of governmental accounting and reporting in today's environment, it will review the unique aspects of the governmental environment, recognize the financial reporting structure used by governments and review the basic differences between commercial and governmental accounting and why these differences exist. | | | Date: Time: Topic: | Tuesday, June 15, 2021 8:00-9:40 am This session will review the 2020 legislative session, review the bills that passed and failed, and discuss their implications for local governments. | Date: Time: Topic: | 8:00-9:40 am | Date: Time: Topic: | Tuesday, June 15, 2021 8:00-9:40 am Remote work has added a ner layer for the need of cyber security. Learn the best ways secure your network in this ne dynamic working environment | |
| 9:40 AM | CPE: Speaker: | 2 Hours (AA) | | | CPE: Speaker: | 2 Hours (TB) Laura Youmans Legislative Counsel Florida Association of Counties Amber Hughes Senior Legislative Advocate Florida League of Cities Jason Harrell Director of Legislative & Public Affairs Florida Court Clerks & Comptrollers | CPE: Speaker: | | CPE: Speaker: | 2 Hours (TB) Regnine Bonneau RB Advisory | |
| | | | | | | | | | | | |
| | Moderator: Title: | Financial Reporting Complexities in Local Governments | Title: | Data Analysis, Decision Making and Long-term planning | Moderator: Title: | Strengthening your People Skills | Moderator: | | Moderator: Title: | Al - Artificial Intelligence in Financial Services Risk Management, Fraud Prevention and Process Automation | |
| | Date: Time: Topic: | Tuesday, June 15, 2021 10:00-11:40 am This session will provide answers to a series of hypothetical questions that present complex accounting and financial reporting issues facing many Florida governments of varying sizes and structures. | Date: Time: Topic: | Tuesday, June 15, 2021 10:00-11:40 am The recent rapid changes in the economy have brought to light the importance of long term financial planning and public engagement. These are key in supporting robust decision-making in an organization – by helping to highlight potential financial challenges in the future and also incorporating feedback from constituents. This session will highlight the experiences of several municipalities in these of several municipalities in the superior of several municipalities in the sequence of several municipalities in these leveraged financial forecasting and transparency tools to help support. | Date: Time: Topic: | Tuesday, June 15, 2021 10:00-11:40 am Tips to influence others to your way of thinking, How to build rapport with new people, Techniques to handle difficult people more effectively with less stress, How to deal confidently with conflict, confrontation and disagreements. To pinpoint and eliminate habits and tendencies that hold you back, Diplomacy tactics to handle every tough situation by knowing exactly what to say and when | | | Date: Time: Topic: | Tuesday, June 15, 2021 10:00-11:40 am Learn how the use of AI in a finance environment can lesse the burden of automated tasks reduce rick of human-error, an offers an unbiased analysis of data. | |
| | CPE: Speaker: | 2 Hours (AA) Andrew Laffiin, CPA | CPE: Speaker: | 2 Hours (TB) | CPE: Speaker: | 2 Hours (BEH) Monique Akanbi, PHR, SHRM-CP Human Resources Manager FBMC Benefits Management Inc. Nichole Solomon | | | CPE: Speaker: | 2 Hours (TB) | |
| | Moderator: | | Moderator: | | Moderator: | Regional Program Manager Department of Children and Families- Office of Economic Self Sufficiency | | | Moderator: | | |

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| Date & Time | Accounting, | Auditing, and Financial Reporting | Budget, Eco | nomics, and Financial Planning | Policy, Leade | rship, Strategic Planning, and Personnel | | Investment, Risk, Treasury nent, and Debt Management | Technology |
| | | | Lu | ncheon and Annua | al Busine | ess Meeting 11:50 | am - 1:1 | 0pm | |
| | | | | Past Preside | ent's Mee | ting 1:15pm - 1:5 | 5pm | | |
| | Title: | Creating Efficiencies for Internal Audit | Title: | Retirement Plans Best Practices (DB, DC and OPEB Plans) | Title: | Pension Ethics | Title: | Advanced Credit Analysis | |
| | Date: Time: Topic: | Tuesday, June 15, 2021 2:00-2:50 pm Obtain insights and best practices on how to be efficient with internal audit activities, and when to leverage outsource resources. | Date: Time: Topic: | Tuesday, June 15, 2021 2:00-2:50 pm The industry has evolved significantly during the past decade, and service providers have improved their technology platforms. This session will discuss industry trends, best practices, and how plan sponsors can take advantage of possible enhancements for their DB, DC and OPEB plans. Key discussions will include but not limited to: retirement income replacement, default investment option, Roth 457(b), data aggregation, VEBA trusts, and service guarantee. | Date: Time: Topic: | Tuesday, June 15, 2021 2:00-2:50 pm Pension plans have some unique situations involving ethics particularly for locally- managed DB and DC plan- conflicts of interest between the best interests of the members and the CAFR or budget or union interests. | Date: Time: Topic: | Tuesday, June 15, 2021 2:00-2:50 pm Going beyond the credit ratings in portfolio management | |
| | CPE: Speaker: | 1 Hour (AA) Jili Reyes, CPA, CIA, CFE Director RSM US LLP Laura Manlove RSM US LLP | CPE: Speaker: | 1 Hour (TB) | CPE: Speaker: | 1 Hour (TB) James Rizzo, ASA, MAAA Senior Consultant and Actuary Gabriel, Roeder, Smith & Company | CPE: Speaker: | 1 Hour (TB) Brent Wertz Water Walker Investments | |
| | Moderator: | | Moderator: | | Moderator: | | Moderator: | | |
| | Title: | GASB 84 Implementation in a Nutshell- Understanding the new requirements for reporting Fiduciary Activities | Title: | Public Procurement – How to Manage the Acquisition Process to Ensure Adherence to Policy and Efficient Use of Resources | Title: | Management leadership skills for 1st time supervisors | Title: | Lies, Liest & Economic Forecasts | |
| | Date: Time: Topic: | Tuesday, June 15, 2021 3:10-4:50 pm (3-4:50 pm (3-8) 84 implementation is finally here! This session will provide an overall refresher and examine the latest developments and implementation guidance related to GASB 84, while also taking a look at various implementation examples for common scenarios Florida governments will encounter. | Date: Time: Topic: | Tuesday, June 15, 2021 3:10-4:50 pm This session will provide information on the various steps necessary to properly purchase goods and services in the public sector, and how to avoid certain pitfalls and issues | Date: Time: Topic: | Tuesday, June 15, 2021 3:10-4:50 pm Managing people is a great responsibility. When you first become a manager it is normal to feel proud about yourself and the accomplishments that got you there. However, over time and with experience, however, you will find that your pride is about your employee's success instead of your own; great managers take on the success of their employees as their own. This session outlines a look into management tips to help you understand what success in management means early on in your career, so that you know what to expect from your new responsibilities, as well as what to do in your new role as manager or supervisor. | | Tuesday, June 15, 2021 3:10-4:50 pm Where and when forecasts work and where and when they don't. Why a public fund should prefer losses. | |
| | CPE: Speaker: | 2 Hours (AA) | CPE: Speaker: | 2 Hours (TB) Kml Ra CPSM, C.P.M., CPPO, CPPB, CAP, OM; CPCP, FCCM, PMP Purchasing and Contracts Director | CPE: Speaker: | 2 Hours (BEH) | CPE: Speaker: | 2 Hours (TB) Kevin Webb, CFA Piper Jaffray | |

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| Date & Time | Accounting, | Auditing, and Financial Reporting | Budget, Eco | onomics, and Financial Planning | Policy, Leadership, Strategic Planning, and Personnel | | Banking, Investment, Risk, Treasury Management, and Debt Management | | | Technology |
| | | | | Tue | sday, Jι | ıne 15, 2021 | | | | |
| | Title: Date: Time: Topic: | Peer Tested Best Practices in Accounts Payable Processing Tuesday, June 15, 2021 8:00-9:40 am | Title: Date: Time: Topic: | Budgeting for Small Governments Tuesday, June 15, 2021 8:00-9:40 am Great techniques for new budget staff, those with limited or no budget staff (finance staff wearing all the hats), and smaller governments | Title: Date: Time: Topic: | Ethics - Additional Fee Required Tuesday, June 15, 2021 8:00-9:40 am If you are a Florida CPA working in the public sector, or a Florida Certified Government Finance Officer (CGFO), this course meets your ethics requirement. Through information and discussion, this course focuses on issues governmental CPAs and CGFOs face, such as professional standards, ethical conduct, and independence. | Title: Date: Time: Topic: | Debt: Financing Options Used for Public Infrastructure Tuesday, June 15, 2021 8:00-9:40 am The fundamentals of tax-exempt bonds & financial tools available to state and local government and related entities; the role tax exempt bonds play in infrastructure financings & as an investment product. Update on any regulatory or Congressional actions related to this market. | | |
| | CPE: Speaker: Moderator: | 2 Hours (AA) | CPE: Speaker: Moderator: Title: | 2 Hours (TB) Good Debt vs. Bad Debt - Knowing the Difference and Communicating it to Decision | CPE: Speaker: Moderator: Title: | 2 Hours Ethics Ethics - Additional Fee Required | CPE: Speaker: Moderator: Title: | 2 hours (TB) Liquidity Estimation: How to Maximize Earnings While Meeting Cash Flow Needs | Title: | IT Considerations for Remote Workers |
| 10:00 AM to 11:40 AM | | | Date: Time: Topic: | Makers Tuesday, June 15, 2021 10:00-11:40 am This session will provide an enhanced perspective on the pros and cons of borrowing and what constitutes" good debt" as opposed to "bad debt". Additionally, this session will address key talking points with elected officials as it relates to debt. | Date: Time: Topic: | Tuesday, June 15, 2021 10:00-11:40 am If you are a Florida CPA working in the public sector, or a Florida Certified Government Finance Officer (CGFO), this course meets your ethics requirement. Through information and discussion, this course focuses on issues governmental CPAs and CGFOs face, such as professional standards, ethical conduct, and independence. | Date: Time: Topie: | Tuesday, June 15, 2021 10:00-11:40 am This session will provide a practical approach on how to maximize earnings while meeting the cash flow needs for your local government. | Date: Time: Topic: | Tuesday, June 15, 2021 10:00-11:40 am Everyone had to learn quickly how to adapt to a new way of working remotely in an emergency. Learn how to transition your organization to a dadptive model that supports customers and residents while both saving resources and increasing productivity. |
| | | | CPE: Speaker: | 2 Hours (TB) | CPE: Speaker: | 2 Hours Ethics | CPE: Speaker: | 2 Hours (TB) | CPE: Speaker: | 2 Hours (TB) Isaiah Jackson Pinellas County Utilities |