

Florida Government Finance Officers Association, Inc Meeting of the Board of Directors Friday, June 24, 2022

Rosen Shingle Creek, Sandlake Room

9939 Universal Blvd, Orlando, FL 32819

12:00 pm

## **ATTENDANCE - FGFOA BOARD MEETING** June 24, 2022

### NOT PRESENT

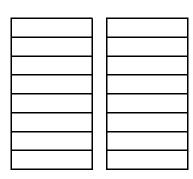
# PRESENT

# **OFFICERS**

Shannon Ramsey-Chessman

Jonathan McKinney Frank DiPaolo





DIRECTORS 1st Term 2nd Term Melissa Burns 2019-2022 Bryan Cahen 2020-2023 2019-2022 **Rip** Colvin 2016-2019 Missy Licourt 2021-2024 Olga Rabel 2020-2023 2018-2021 William Spinelli 2021-2024 Kelly Strickland 2018-2021 2021-2024

2021-2023

# **IMMEDIATE PAST PRESIDENT**



Jamie Roberson

Open

# **COMMITTEE CHAIRS**

Jeremy Baker Sharon Almeida Nicole Jovanovski Rebecca Schnirman Stephen Timberlake Lorrie Arevalo Nicole Gasparri Ryan Bernal

# **CHAPTER PRESIDENTS**

Jim Cooke
Gita Sookdeo
Anthony Cobb
Justin Grant
Sara Herms
Cathy Larson
Melissa Licourt
Jeanette Haynes
Tricia Greene
Ken Sinclair
Kristin Simeone
Cary Myers
Jennifer Hill
Lory Irwin

### **OTHERS IN ATTENDANCE**

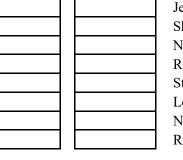
Paul Shamoun Jill Walker Karen Pastula

Florida League of Cities Florida League of Cities Florida League of Cities

Certification Committee **Conference Host Committee Conference Program Committee** Education & Webinar Committee Legislative Committee Member & Leadership Development Committee 2022 SOGF Committee **Technical Resources Committee** 

**3rd Term** 

Big Bend Chapter Central Florida Chapter Florida First Coast Chapter Gulf Coast Chapter Hillsborough Chapter Nature Coast Chapter North Central Florida Chapter Palm Beach Chapter Panhandle Chapter South Florida Chapter Southwest Chapter Space Coast Chapter Treasure Coast Chapter Volusia Flagler Chapter





# FGFOA BOARD OF DIRECTORS MEETING AGENDA

- DATE/TIME: Friday, June 24, 2022 12:00 pm Rosen Shingle Creek, Sandlake Room
  - I. Call to Order Shannon Ramsey-Chessman, President
- II. Roll Call
- III. 2021-2022 Board Photo
- **IV.** Other Business
- V. Next Meeting June 29, 2022 FGFOA Annual Conference at Rosen Shingle Creek for the 2022-2023 Board and Committee Chairs, Sandlake Room

# Florida Government Finance Officers Association, Inc. 2021-2022 Certification Committee Agenda Item



Meeting Date:June 24, 2022Title of Item:Appeal of CGFO exam results

### 2021-2022

# CHAIRPERSON

Jeremy Baker, CGFO Director of Administrative Services Palm Tran - Palm Beach County 100 N. Congress Ave Delray Beach, FL 33445 (561) 276-1264 (305) 546-3334 jbaker3@pbcgov.org

> BOARD LIAISON Missy Licourt

STAFF LIAISON Karen Pastula

### COMMITTEE MEMBERS

Dee Dee Beaver Rebecca Bowman Sarah Graber Lori Hill Karen Keith Donna McMahon Robert Miller Johnna Morris Susan Nabors Anna Otiniano Jeanette Phillips Mary-Lou Pickles Chantel Pierre Liliva Sablukova Scott Simpson Gitaanjali Sookdeo Danyel Sullivan-Marrero **Todd Taylor** Vien Tran Tim Villarosa **Denese Williams** 

**Executive Summary, Explanation or Background:** 

Candidate Justin Grant has requested reconsideration of his Spring exam taken on April 23rd. On May 17<sup>th</sup> the exam results were provided to candidates and Mr. Grant did not pass his exam. Mr. Grant contacted staff on May 18<sup>th</sup> while they were at strategic planning. On May 24<sup>th</sup> the Scantron was pull and he received a response indicating he did not bubble in answers for the last 7 questions of the exam. On May 26<sup>th</sup> Mr. Grant requested his exam be reviewed. Mr. Grant circled all of the answers on his exam but did not bubble in the last 7 answers on the Scantron. Mr. Grant requested that the seven answers from the exam be considered and his grade changed to reflect those answers as if they were included on the Scantron.

Staff contacted the Certification Committee Chair for a resolution. After consultation with the Committee Board Liaisons and the Committee members that could be quickly contacted, the request was denied as there is no provision in the policies and procedures to allow for this.

As a matter of Due Process, this request is being elevated for Board direction. Missing those seven answers caused Mr. Grant to fall two questions short of passing the exam. If he had bubbled in the answers he would have passed the exam. This is the last exam needed to obtain his CGFO designation. Mr. Grant is currently registered to retake the exam on Sunday but would prefer to not have to take the exam.

#### **Recommended Action:**

There is no recommendation as to whether to accept or deny the request.

Whether accepted or denied, the instructions provided at the beginning of the exams will more strenuously remind candidates that only the answers on the Scantron will be accepted and any answers on the exam will not be considered in the scoring of the exams.

<u>Jeremy Baker</u> Name

<u>June 22, 2022</u> Date

# NEXT MEETING:

June 29, 2022 - In conjunction with FGFOA Annual Conference Rosen Shingle Creek 9939 Universal Boulevard Orlando, FL 32819 2022-2023 Board of Directors and Committee Chairs Sandlake Room